

Appendix 1 - Forward Plan

December 2025	January 2026	March 2026	June 2026
Administration Report	Administration Report	Administration Report	Administration Report
Governance/LGPS Update Report (if required)	Governance/LGPS Update Report (if required)	Governance/LGPS Update Report (if required)	Governance/LGPS Update Report (if required)
Work/Forward Plan and Training Opportunities	Work/Forward Plan and Training Opportunities	Work/Forward Plan and Training Opportunities	Work/Forward Plan and Training Opportunities
Risk Register Review	Risk Register Review	Risk Register Review	Risk Register Review
Quarterly Pension Fund Performance & Investment Update	Quarterly Pension Fund Performance & Investment Update	Quarterly Pension Fund Performance & Investment Update	Quarterly Pension Fund Performance & Investment Update
LAPFF Voting update	LAPFF Voting update	LAPFF Voting update	LAPFF Voting update
		Business plan and annual budget for 2026/27	Business plan and annual budget for 2026/27
	Pension fund Accounts sign off		
RI Policy draft to be approved		RI Policy - final version published following consultation	
Actuarial Valuation	Actuarial Valuation	Actuarial Valuation (Final sign off)	
	Update on asset pooling	Final asset pooling update	
Training & Conferences Update	Training & Conferences Update	Training & Conferences Update	Training & Conferences Update